

# Flash-EB - Verifier Guide

## About Flash-EB survey

**Eurobarometer (EB)** is a series of multi-topic, pan-European **surveys** undertaken for the European Commission since 1970, covering attitudes towards European integration, policies, institutions, social conditions, health, culture, the economy, citizenship, security, information technology, the environment and other topics. The Flash survey aims to provide results **fast, almost instantaneously**.

**Target** audience are people living in the **European** countries but **occasionally** surveys for **non-European countries** are conducted.

Survey method: **CATI** (Computer-assisted telephone interviewing) or **CAWI** (Computer Aided Web Interviewing)

## Procedure

### Translation > Verification (YOU) > Verification Review

**Heads-up mail:** you will receive a heads-up mail 1-2 days before the materials become available to you for verification.

**PO** (Purchase Order): You will receive a PO as soon as the **Translation starts** (automated PO generation). So the arrival of PO in your inbox **does NOT mean you can start** the verification right away. You should **wait for the email** notifying that **the translation has been completed**.

**Automatic dispatch mail:** once the Translation step is completed, you will receive an automatic notification from Plunet telling you the files are ready to be downloaded, and you can start verifying right away. You won't receive any further dispatch email from us.

**Verification & delivery:** download the files from Plunet and complete the task as described below. Once you have completed the task, upload deliverables on Plunet. **Stay tuned for any follow-up questions** from the Project Manager.

**! Timeline:** This project will have a **very short turnaround**, so time management and respect of the deadlines will be of crucial importance. **If you face any issue which could impact a timely delivery, please inform us as soon as possible** (see Helpdesk section below).

## Getting started

1. Watch the demo on how to work in OmegaT and document in TAVF (15 min):

[FLASH-EB\\_TAVF\\_OmegaT\\_demo](#)

► Optional - you can also watch the **webinar recording** (link is in the section "webinar recording" towards the bottom of this page). This webinar was provided to translators, verifiers and adapters.

2. Read the detailed instructions here below (10-15 min).

## Step-by-step instructions

### GETTING STARTED

#### 1. Log to Plunet

This project will be handled through a Project Management system called **Plunet**. Your **Plunet credentials** will be shared with you by email. As soon as you get them log in to test them, read the [Plunet User Guide](#) to get familiar with the interface.

#### 2. Download the files

As soon as Translation is completed, you'll receive a notification from Plunet. The mail will include a **link** to download the materials.

For each FLASH project you will receive:

1. One **OmegaT package** in .omt format, containing source and translated version
2. One monitoring file, called **TAVF**, in Excel (macro-enabled) format, containing the Translation & Adaptation notes and in which you'll document your work.

Please note that the **OMT package** and the **TAVF will be in the Source folder** in Plunet. If the Translator didn't leave any comments in the TAVF, it will appear in the **reference** folder. Do not rename the files when downloading them.

### PERFORM VERIFICATION

The **Verifier role** is to:

1. **Compare source to target, segment by segment, to make sure it is equivalent to the source**
2. Check that **general and item-specific T&A guidelines** are followed in the translation, if applicable.
3. **Correct** any errors.
4. **Document interventions** made during Verification, or **Adaptations** made during translation.

5. Prepare the **deliverables**.

## Detailed Verification Instructions

### 1 - Certify equivalence


The materials you'll be verifying for the Flash-EB project are **short surveys (questionnaires)** so what is important is to make sure the **same question is asked** in target vs. source and the **wording is clear** (no ambiguity).

Focus on:

- completeness of the translation
- keeping the **same semantic distance in response scales**
- keeping same **spatial** and **temporal** framework as in source
- checking correspondence between **question** stem and **response** options
- keeping the same sequence of the elements
- maintaining the consistency of recurring elements

### 2 - Check T&A notes

- For each project you'll receive a TAVF in which you'll find some General and item-specific **Translation & Adaptation notes**. These notes will help you identify some key aspects to ensure translation is equivalent to source.
- Check each T&A note appearing in column "Translation & Adaptation guidelines" or in the "General guidelines" tab to see if it was followed, or if it was not or it was not possible/appropriate in your language, explain why in a comment.
- Enter a comment to confirm that the translation is fine with respect to the T&A note. You can manually enter **OK**. (alternatively, you can also use Ctrl+M and select the **OK>T&A guideline followed** category). If target is not OK, use the **Guideline not followed -> "... translated as "...**. **Corrected by Ver** category and customise the comment accordingly (you can find more detailed explanation about Ctrl+M below).

 These notes are there to draw your attention to certain parts of the text that could for example be difficult to translate, would need to be adapted, or should not be adapted. These notes **might not apply to ALL languages**. Always ask yourself what is more appropriate for **YOUR language**. **If a guideline was not observed in your version but target is OK, simply add a comment explaining why, but do not make the target comply with the guideline at all costs**, if this would make the translation clumsy or inappropriate.


### 3 - Correct errors

The source and target materials are in the **OmegaT** project. If you're not familiar with this tool, refer to the [OmegaT User guide](#) and play around with the practice materials provided in the section below.

- Open OmegaT and **unpack** the project you downloaded from Plunet (**Project > Unpack project from OMT file**).
- Open **TAVF**, to read the **General and item specific Translation & Adaptation guidelines** (e.g. formatting, glossary, how to translate certain terms).
- **Create the Translated documents (shortcut Ctrl+D)** and **preview** the translated version (see below).
- Compare source and target, segment by segment, taking into account any translation & adaptation guideline from TAVF, if applicable.
- If the translation needs to be corrected, **implement** the required changes in OmegaT. You'll then need to

**document** these changes in the TAVF.

- If you've correctly installed the **Spellchecker** the spelling issues will be flagged directly in the editor pane. Any misspelled word would appear underlined in red. If you could not install the spellchecker you can always check the spelling in the Excel export and go back to the OmegaT editor to implement any required correction.
- Before completing the task, make sure **Checks issues** (**Tools > Check issues...**) to double-check the Tags/Spelling/Terminology issues. There might be false positives in the list, just compare source vs. target and if you don't see any problem ignore these flagged items.
- Once you've completed your work, **create the Translated documents** again to preview the final target (see below)

 In this project, it's critical to correct all errors you spot and **not leave any issue unaddressed** because there will be **no country/client review** or further check after your pass. **Your version will be the final one** which will be administered. If you spot **any issue that you're not able to address**, or **if you have any doubt, get in touch with us by email as soon as possible**, rather than reporting this in the TAVF.

## PREVIEW SOURCE vs. TARGET

The source and target files are in html format, so you can **preview them in your browser**.

To do that, first you will need to Create the translated documents (shortcut **Ctrl+D**), then go to the location where you've saved and unpacked your OMT project, open the project folder and then the source / target folder (in OmegaT go to **Project > Access project contents > Target files OR Source files**). Double-click on the html file. The preview will open in a browser page. The preview is **dynamic**, which means that if you make a change in OmegaT and create the Translated documents again you can preview these changes by simply refreshing your browser page.

## TREND TRANSLATIONS

Trend segments should also be checked. **This is a crucial part of the verifier's task**.


In the OMT project some target segments may come from previous surveys (Trend surveys), in that case they will show **highlighted in orange** in the target segment.

This colour coding means the target segments are **locked** for "normal" editing. Please **do verify these segments as for the new elements**.

If you spot an **outright error or major consistency issue** in any of these trend segments or **if they do not match the new questionnaire** (e.g. need to adapt **case/grammar** to match question, residual issue in Trend, consistency with non-trend parts such as **formal vs informal "you"**) you can still correct the translation by creating an **Alternative Translation**.

Here is how-to:

1. Press **right click** of the mouse (while still being in that segment) and select **Create Alternative Translation**
2. **Insert the updated translation** in that segment.
3. Press **Ctrl+S** -> **do NOT forget this step. This will save your change.**
4. Press **F5** (this will refresh your project) and **double-check** that your change is correctly saved.

 Trend translations **should only be changed if there is a serious issue, an outright error or a requested update**, no preferential changes should be made in those segments.

Make sure to **comment about your edits in TAVF**. Use the appropriate category and add **"Residual issue in Trend"** to your comment.

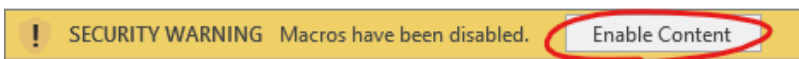
If after pressing F5, you see the alternative translation was not saved properly, **leave a comment in the TAVF and include the full final correct wording**: your PM will get in touch with our tech team and ask them to implement your correction.

## 4 - Document verification

You'll be documenting your work in the TAVF, in the columns "INTERVENTION CATEGORY" and "VERIFIER COMMENT".

Ignore the columns "Final target version" and "MT BT of final version" and **do not** write anything there.

The TAVF contains a **macro** that will help you in documenting your interventions. Whenever you open TAVF file, **enable the macro** by clicking **Enable Content**.



- Each time you make a correction in OmegaT, go to the related row in the TAVF to explain what you did. There should be **one comment per intervention**, except for recurring corrections for which you can simply add "corrected in all occurrences" to the first comment. If you didn't make any change no need to enter a comment/category.
- The use of cApStAn **Intervention categories** and **Standardised comments** are a project requirement. These are included in the Excel macro.
- To pick the category/comment, go to the cell corresponding to the segment in column "INTERVENTION CATEGORY" and press **Ctrl+M**. A floating menu will appear and you'll be able to choose from a list of **categories** and **sub-categories**.
- Once you've chosen the category/sub-category the comment cell will **automatically be filled in with the standardised comment**. Make sure to adjust your comment replacing the "..." with the appropriate source or back-translations. NOTE: If you change your mind and change the category, **the previous comment will be overwritten by the new one**.
- As usual, **do not use target language** in your comments and try to keep the comments as **concise** as possible. Documentation does not need to go too much into details.
- Important in this project - **implement all corrections you think are necessary**. Do not enter a question in your comment. There will be no further approval or correction by the country. **Your version will be the final one**.

Refer to

[full list of the intervention categories and the standard comments](#)

[Sample TAVF with sample Verifier comments](#)

highly recommended 

### INTERVENTION CATEGORIES

It's very important to only use **one category per row** in the TAVF. If there are several different issues within the same segment, please choose the category describing the more serious issue. If you're not using the macro to insert your comments (e.g. you work on a Mac and the macro does not work), make sure to copy/paste the category from the list as it is, without making any change (e.g. Grammar, Syntax NOT Grammar/Syntax).

## 5 - Generate the deliverables

The deliverables for this task are:

1. **OmegaT package** in **.omt format**
  2. **Excel export** of the final target version
  3. **TAVF** saved with the **appropriate III-CCC code** 📄
- Creating **Excel Export** of the target: go to **Tools** and under **Scripting...** select **2 - Write project (XLIFF) to Excel**. The export will appear in your OmegaT project folder in a new "**script\_output**" folder. Copy the Excel export to your local, in the folder where you have your deliverables. Do not change the file name.
  - **Pack** the OmegaT project (**Project > Pack project as OMT file**) and save it to the same location where you saved your deliverables. Do not change the file name.
  - Then, save your **TAVF replacing the III-CCC code with your version code** (e.g. cat-ESP, ell-GRC, mlt-MLT, etc). Use the exact same code as in the file name of the OmegaT project. This is the only file you have to rename.

## DELIVER

- Go back to Plunet and upload the deliverables. Under *Deliver data to server*, click on **Target data**. Upload files using drag & drop. **Do not forget to Push the Final Delivery button.** Refer to the [Plunet User guide](#) for detailed instructions.
- Once the Project Manager has reviewed your work the Job will be marked as approved, you'll then be able to send your invoice. Meanwhile, **please stay tuned in case the PM has any follow-up question** that would require your help. Our internal review will need to be completed in the hours following the delivery, so we kindly ask you to reply to our questions as quickly as possible.

## Helpdesk

For any **Technical** issue with **OmegaT**:

[submit a ticket to our Tech Team](#)

🗨 In the Subject field enter the project name and a description of your issue: e.g. [FLASH] cannot insert tags

For any question related to the **verification** or **Plunet**, send an email to [flash-eb@capstan.be](mailto:flash-eb@capstan.be)

## Webinar recording

Please click on this link to watch the webinar recording: [Flash-EB Linguists webinar \(29/03\)](#)

## Practice materials

Below you can download a dummy OMT project & TAVF to play a bit around and practice!



## Related articles

[Plunet User Guide](#)

[OmegaT guide](#)